



# Salisbury Psychiatric Associates, PC

## Coordination of Benefits

Please complete the information below. The information requested will be submitted to your insurance company. This allows verification of other coverage to coordinate benefits. Completion of this form may help to expedite the processing of your claim especially in situations where there may be overlapping insurance benefits. This form must be completed and on file before we can submit your claim.

- |                                 |                             |
|---------------------------------|-----------------------------|
| 1. Insured's Name _____         | Date of Birth _____         |
| 2. Insured's Employer _____     | Insurance Carrier _____     |
| 3. Social Security Number _____ | Ins Phone # _____           |
| 4. Patient Name _____           | Patient Date of Birth _____ |
| 5. Patient Address _____        |                             |

### Section I

- Do you have other coverage through another group health plan? Yes  No
- If so, are you covered as an active employee or retiree? Active  Retiree
- Please indicate the name of the carrier and the effective date:  
Carrier: \_\_\_\_\_  
Effective Date: \_\_\_\_\_
- If you are married, is your spouse employed? Yes  No   
If yes, name of spouse's employer: \_\_\_\_\_  
Spouse's date of birth: \_\_\_\_\_
- Does your spouse have group coverage through his/her employer? Yes  No   
*(If yes, please complete Section II)*

### Section II

- Name of spouse's insurance carrier: \_\_\_\_\_ Phone #: \_\_\_\_\_
- Insured ID/SSN: \_\_\_\_\_ Group/Policy number: \_\_\_\_\_
- Effective Date: \_\_\_\_\_ Termination Date: \_\_\_\_\_
- Type of coverage: Individual  Family

### Section III

*If you have children, and are legally separated or divorced, please complete.*

- Is there a court decree stating financial responsibility? Yes  No
- Who has responsibility? \_\_\_\_\_
- Who has custody of the children? \_\_\_\_\_
- Does anyone other than the natural parents carry insurance on the dependents?  
Yes  No   
If yes, please provide Name of Policyholder: \_\_\_\_\_  
Insurance Carrier: \_\_\_\_\_ ID/SSN: \_\_\_\_\_

### Section IV

- Are you, your spouse, or your dependents covered under Medicare? Yes  No   
If yes, please complete the following:
- Name and date of birth of person(s) covered: \_\_\_\_\_
- Medicare ID: \_\_\_\_\_ Date Eligible: \_\_\_\_\_
- Do you have part A? Yes  No  Do you have part B? Yes  No

**I certify that the above information is correct to the best of my knowledge**

**Insured's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_